# A Local Authority's Experience of an OPR Review

#### Tipperary County Council's Experience

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21st October 2022

#### Introduction



#### My Background

#### My Main Role as Director of Services

- Develop & Oversee Organisational Structures & Resources
- Delivery of Work Programmes, Functions & Services
- Strategic Change Management
- Risk Management
- Delivery of Efficient Services and VfM
- Motivation of Teams
- External Stakeholder Relationships
- Make Decisions on the Future Direction of Our Services

## My Presentation

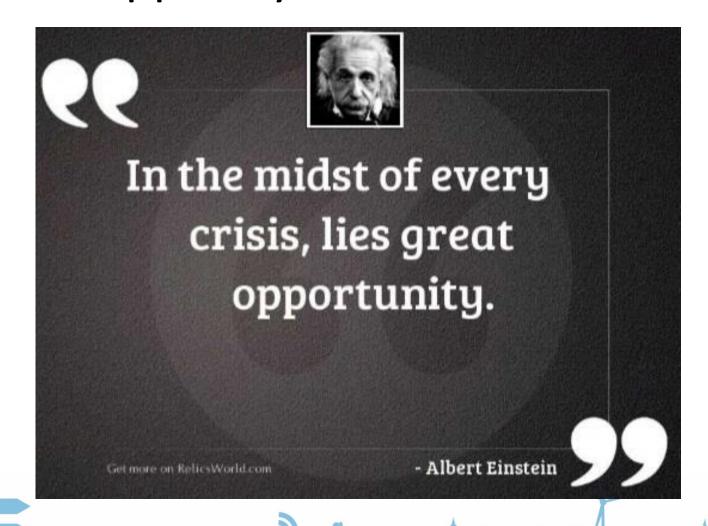


#### A Local Authority perspective

- Why be a pilot?
- My Perspective as Director of Services
- Our experience of the Review Process
- Progress on Implementation of Recommendations
- Outcomes & Outputs to date



#### Why did Tipperary volunteer for the Pilot?



#### What were the Risks?



- Reputational Risks if the Findings were negative
- Unrealistic Recommendations Undeliverable
- Staff Morale & Performance from negative feedback
- Additional Workload involved in the Review Process on top of a busy work programme
- Commenced a CDP Review Our Reputations & Relationship with elected members and the public



## What were the Opportunities?



- Develop a Constructive Working Relationship with the OPR
- Opportunity for Better Understanding of each others Work
- A new Senior Team in Tipperary's Planning Section in 2020
- Team Building A Shared Vision of the future
- Team's Challenges and Issues Shared Solutions
- Create a new Team Development Plan Shared Values
- Improve Motivation & Morale
- To develop a Culture of Continuous Improvement



## What were the Opportunities?

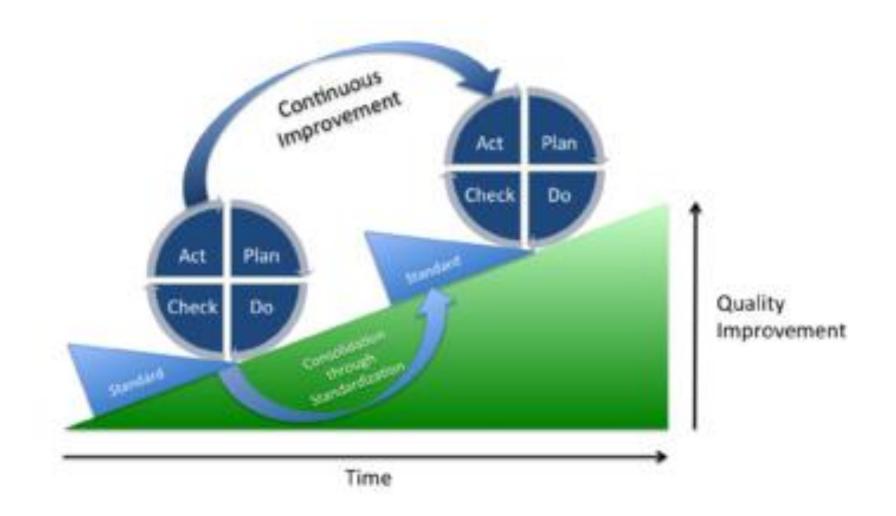


- Create a new Shared Strategic Vision for the Planning Section
- **Evolution** of our Planning Services e.g. Project Ireland 2040
- Support for Future Changes & Demands e.g. New Legislation
- Needed to carry out a Situational Analysis
- Assess our current Capacity & Future Proof the Service Delivery
- Review the Post Merger Situation
- New Structure & Processes since 2014
- Examine our Processes & Systems Consistency in 2 Offices

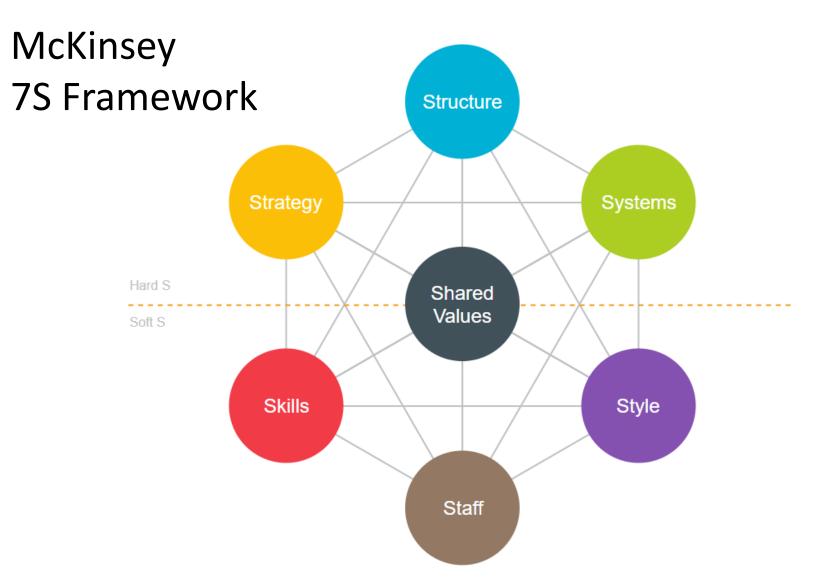


## **Continuous Improvement**

#### The Deming Cycle



## Situational Analysis



## Reputation of the Planning Section



- Importance of Reputation as a Planning Authority
- Previous Reports by some external organisations
- NOAC Performance Reports Indicators
- Independent Review of our Practices & our Effectiveness
- Acknowledgement of the Challenges for Planning Authorities
- Acknowledgement of our Strengths Innovative
- Very Important for a Merged Council



### Future Proofing & Staffing Levels Comhairle Contae Thiobraid Árann Tipperary County Council

Changing Role of Planning Sections & Planners

Policy - Strategic Planning & Economic Development

Climate Action & Renewable Energy

Low Carbon Economy and Society

Project Ireland 2040 - Place making

Reimagining our Towns - Town Centre First Policy Approach

- Tackling Vacancy, Dereliction, Liveability, 10 minute towns County Development Plan process has changed significantly

Staff Retention

High Staff Turnover & Recruitment Challenges

Internal Business Case

#### **The Review Process**



- OPR Statutory requirement to carry out reviews
- Section 31AS of the Planning and Development Act
- Our Review Process commenced in November 2020
- Tipperary was the first to be completed
- OPR published the Review in September 2021
- A very comprehensive process
- It was far more time consuming that we had expected
- It would need to be built into the Team's workload



#### The Info Request



- PART A Organisational and Management Context relevant material that
  contextualises the overall organisational structure, management responsibilities and
  strategic business objectives having regard to the systems and procedures used in
  relation to performance of functions. (max. 10-page report)
- PART B Operational Processes focuses on the systems and procedures used in the delivery of statutory planning functions. Provide a report for each of the following operational areas:
  - 1. Forward Planning (max. 15-page report)
  - 2. Land Activation (max. 5-page report)
  - 3. Development Management (max. 15-page report)
  - 4. Enforcement (max. 5 page report)
  - 5. Architectural Heritage (max. 5-page report)
  - 6. Other Planning-Related Functions (max. 5-page report)

Reports should be supplemented with any relevant written procedural manuals, relevant data/statistics, written procedures or standard operating procedures (SOPs)

 PART C - Wider Strategic Context is not a mandatory request, an opportunity to highlight local good practice and achievements Case Studies

#### **The Review Process**



Contact Person in the Planning Section –
 Administration Team

 Communication with the OPR via emails, phone calls and Zoom meetings

Additional Information & Clarification of information

Complement the teams in both Organisations

#### **Tips from the Process**



- Understand what Information will be needed Check out the Info Request on OPR website
  - -Reviewed in April 2022 based on pilot experiences
- Your contact person needs to be familiar with the documents and procedures
- Keep a record management system of everything sent and when it was sent – a lot of details
- Send Information when ready keeps the process moving
- Keep the lines of communication open with the OPR
  - We found the OPR very helpful during the process

#### The Findings of the Review



- The OPR report acknowledged that the Council's planning service is operating
  effectively with robust systems and procedures in place to deliver statutory
  planning functions. In some areas of performance, highly effective practice was
  demonstrated.
- The review notes that the Planning department "benefits from clear leadership, a structured corporate approach and the commitment and talent of individual staff. These factors have allowed the department to develop and implement good systems and procedures to guide its operational processes and to monitor and evaluate outputs".
- The report concluded that the planning department is generally delivering all of our statutory planning functions effectively which is demonstrated throughout the review.
- The independent review found that the planning department has many considerable strengths and it can reinforce and enhance that strong competency base by implementing the various Recommendations proposed in the report.
- The report includes **16** Recommendations designed to assist the Council's planning department to continue operating in the face of ongoing and likely future additional demands or to enhance service delivery.

#### 16 Recommendations



- Rated
  - 0 Critical
  - 4 High
  - 6 Medium
  - 5 Low
  - 1 Advisory
- Time-bound
  - 6, 12 and 24 month periods
- 6 month Status Reviews
- Implementation Plan required

#### **Recommendations Rated High**



#### 1. Overall Forward Planning Capacity

- internal evaluation of ongoing and emerging work demands, resource capacity and skills available, both technical and administrative
- allocation of an appropriate level of working time to learning and development for all planning department staff

#### 2. Mainstreaming of Conservation Architect practice

- evaluate whether current practice, which is being conducted on a project delivery basis, is **mainstreamed into standard operating procedure**
- consider the possibility of having staff dedicated to delivering this service
   on a highly proactive basis and the potential to include specialist expertise
   within the planning department's staffing complement.



#### **Recommendations Rated High**



#### 3. Invalidation Rates

- put in place a targeted action plan over the next 2 years with a view to bringing validation rates closer in line with the national average. The plan should include time-bound targets for improving the quality of applications being submitted and should consider making skilled staff available at the planning counter
- continue to arrange public workshops and briefing sessions and consider what online resources might be effective

#### 4. Organisation of Enforcement Team

Given the volume of enforcement cases being processed / awaiting processing, the Council should consider how the capacity of the enforcement team could be strengthened, with an emphasis on assigning dedicated enforcement officers to drive the progression of the enforcement caseload without being diverted to other functions.

#### **Outputs & Outcomes**



- Implementation Plan for the 16 Recommendations
- Press Release Positive Message Reputation
- Shared Strategic Vision
- Focused and Targeted Plans
- Business Case inputs from the Team
- Staffing Levels have improved
- Morale has increased
- Performance & Efficiency has increased
- Learning & Development Strategy
- Constructive Working Relationship with the OPR

#### Conclusion

- The Opportunities were realised with really positive Outcomes
- The **Implementation Phase** This is progressing very well (one 6 month review completed to date)
- Stronger Organisational Managers now in the Section
- Significant Challenges and Changes for Planning Authorities at present

We are Evolving and Improving continuously

We will rise to and meet these new Demands

Planning Authorities always have done so — Celtic Tiger

Tipperary County Council's Planning Section is in a better position now than it was before the Review Process

I hope that a local authority's perspective can add value to the training session

Insights into the process for those that haven't started yet



## Tipperary County Council's Experience of an OPR Review



A new Tipperary County
Development Plan 2022 - 2028

Shaping Our Future



Keep up-to-date on the plan process at www.tipperarycoco.ie/cdp



via Twitter

@planningtipp



via email at cdp@tipperarycoco.ie



or call us at **0761 06 5000** 













